

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:
The Comet Clothing Company, LLC,

BKY 20-41592
Chapter 11

**REPORT OF BALLOT TABULATION
AS TO THE SECOND PLAN OF REORGANIZATION OF THE DEBTOR**

Class A1	Count	#	Amount	\$
	Deemed to Accept	1	Accepting	Undetermined
Class A2	Count	#	Amount	
	Accepting	0	Accepting	\$
	Rejecting	1	Rejecting	\$2,340,624.63
	Percentage Accepting	0%	Percentage Accepting	0%
Class B	Count	#	Amount	\$
	Accepting	3	Accepting	Undetermined
	Rejecting	0	Rejecting	\$0
	Percentage Accepting	100%	Percentage Accepting	100%
Class C	Count	#	Amount	\$
	Accepting	4	Accepting	\$1,986,095.16
	Rejecting	1	Rejecting	\$356,572.56
	Percentage Accepting	75%	Percentage Accepting	84.78%
Class D	Count	#	Equity Interests	%
	Accepting	4	Accepting	22.5%
	Rejecting	0	Rejecting	0%
	Percentage Accepting	100%	Percentage Accepting	100%

Pursuant to Local Rule 9011-4 the undersigned authorize the e-filing of this document with his electronic signature affixed below.

I certify under penalty of perjury that I have examined the ballots in these case and the report above is an accurate summary of those ballots to the best of my knowledge, information or belief.

Executed on: March 9, 2021

Signed: /s/ Paul L. Ratelle
Attorney for Debtor